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Workflow

Documentation

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Document Generation.

Don't let the manual creation of critical documents like contracts, work orders, and invoices slow down your business. Equip teams with Nintex DocGen® to instantly build and share documents with just a few clicks from directly within Salesforce or Office 365.

Document

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Generation Solutions

- Nintex DocGen®

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Nintex

The Workflow will reassign the document to the first reviewing department's "queue" and alert the department that they have an approval task waiting. More often than not, the reviewing department will need to red-line/mark-up changes on the

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document and then return it to the initiator to accept/reject the changes (this is not a simple "Approve"/"Reject" situation)

Document

Review/Approval

Workflow - Nintex

Nintex is a 'drag-and-drop' workflow platform that makes creating automated workflows much easier.

And workflow

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templates make building workflows even more simple—just drag and drop your specifics into a pre-structured workflow. Nintex provides workflow templates for the approval process and many more in the Nintex Training Space.

3 Stages of the Document Approval Process - Nintex

Create a new document library, and

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open the Nintex
Workflow designer.

Click on the Library
tab, and select Nintex
Workflow in the
Ribbon. On the
Workflow Gallery page,
click New list workflow.
For a related tutorial,
see "Automate
document review
routing" in the Nintex
Workflow for Office 365
help. Build your
Workflow Add an
Assign a Task action

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Simple Approval Workflow - Nintex Workflow for Off ...

This tagger is part of the Nintex Document Generation action available with compatible Nintex products. It enables you to create custom documents in Word, Excel, PowerPoint or PDF with data dynamically merged from tagged templates stored in SharePoint or a supported file

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storage system.

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Nintex Document Tagger

For more information,
please refer to the
Workflow Snippets. 1.2

Add User To AD Group

* This topic applies to
Nintex Workflow

Enterprise Edition only

This workflow action
will add a user to an

Active Directory
security group. To use
the workflow action:

Locate the action in

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Workflow Actions

Toolbox (located on the left hand-side);

Nintex Workflow 2013 Help

Thanks to the user on Nintex Connect named "Dierk", it's quite simple to create a text file in a document library using Nintex Workflow. The great thing is, you don't just have to create a flat text file, you can also create other files that

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are also text based. Eg. CSV (comma separated values file that can be opened in Excel).

Nintex Workflow - Creating a Text File in a Document ...

First, we use the Nintex Workflow Query List action to query the source document library, to get all the folders. In this article, my document library only has folders in the root of the document

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library so we can be sure that by running a Query List action, we will only get a list of folders.

Nintex Workflow - Copying a Document Library Folder and ...

Nintex Drawloop Document Generation. Learn how to instantly build and share documents with just a few clicks directly from within your Salesforce instance, using existing

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data. Enroll in courses that teach you how to dynamically populate and generate documents in popular formats such as Excel, Word, PowerPoint, and PDF.

Nintex Drawloop DocGen

Get useful feedback on your documents in real time. It's easy to share a file for feedback and approval right in your account. Here's how:

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Just add your collaborators' names and email addresses, they will receive a link to open that document in ShareFile - no downloads or plugins necessary.

**Approval Workflows
- Review Documents
Quickly - Citrix ...**

Nintex Workflow Cloud Developer Hub. Our platform consists of a set of open and RESTful APIs that

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enable you to add Nintex Workflow Cloud features to your application. The API allows you to interact with objects in your Nintex Workflow Cloud tenant including workflow designs, workflow instances, tasks, users and user roles.

**Nintex Workflow
Cloud API | Nintex**
Translate Document
nintex workflow action.

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Here some

configuration settings
are required for this.

Item: Select current
item if you want to
translate the current
item or else select any
other from the drop-
down.; Language:

Select the required
language from the drop-
down in which the
document needs to be
converted.; Document
Library: Provide a
location in which the
converted document

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should be ...

Documentation

**Copy Document,
Translate Document
and Web Request
Workflow ...**

Nintex Document
Approval Workflow in
SharePoint Online.
Coming to Nintex
Workflow example,
here once a user
uploads document in
SharePoint Document
Library, a workflow
task will be created
and an Email goes to

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Approver.. Approver
will check the
document and
Submitted as Rework
Required or Approved
or Rejected.

Nintex Document Approval Workflow in SharePoint Online

...

where the document
does. With Nintex
Sign™ powered by
Adobe Sign, we're
excited to bring these
two best-in-class

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solutions together,
making it easier for
Nintex's global partner
network and customers
to transform digital
document workflows.

Ashley Still Vice
President & General
Manager of Adobe
Document Cloud “ “

Signature-Based Workflow:

Leveraging

Copy Attachments
From a List Item to a
Document Library

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Using Nintex Workflow

When automating

processes in

SharePoint, not a lot of

love is given to

attachments. Your

days of working around

workflow limitations

are over.

Copy Attachments From a List Item to a Document Library ...

Set document set

approval status

workflow. Set the

document set approval

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status workflow using the following procedure: Navigate to the Vijai Documents library. Click on the "Library" tab and then click on "Workflow Settings". Click on "Create a Workflow in Nintex Workflow". Click on "Cancel".

Copyright code:

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